



## **Information on attendance at the Ordinary General Meeting of Shareholders of Probiodrug AG to be held on May 29<sup>th</sup>, 2019 in Halle (Saale) and representation of voting rights**

Dear Shareholder,

To be entitled to attend the Ordinary General Meeting of Shareholders of our Company you are required to present proof of share ownership by means of a letter of confirmation issued by your custodian bank and to be registered on the Company's register at the time specified. You may register personally at any time on presentation of such proof of ownership. Automatic registration by your custodian bank, however, is sufficient.

### **1) Your shares are held in a securities account at a bank in Germany**

If your shares are held in a securities account at a bank in Germany, an order form for an admission ticket will be sent to you automatically. An order form is enclosed with this invitation. Please complete this order form as soon as possible and return it to your custodian bank.

You can specify on the order form whether you will attend the Ordinary General Meeting yourself or whether you intend to designate a third party to act as your representative.

#### **a) Personal attendance at the Ordinary General Meeting of Shareholders**

If you wish to attend the Ordinary General Meeting personally, please include your name and address on the order form and add your signature, then return the completed form to your custodian bank. Proof of share ownership will then be presented to the Company by the custodian bank and an admission ticket will be sent to you automatically. Please present this ticket at the entrance desk on the day of the Ordinary General Meeting.

If you later decide that you do not wish to attend personally, you can still have your voting rights represented at the meeting by a proxy with instructions to vote on your behalf (see 1c below).

#### **b) Power of attorney for a third party**

Alternatively, when ordering the admission ticket, you have the option of designating a third party, who will attend the Ordinary General Meeting on your behalf.

In this case, please include the name and address of the person you have designated on the order form and add your signature. Then return the completed form to your custodian bank. Proof of share ownership in this case will also be presented to the Company by the custodian bank. An admission ticket will be sent directly to the proxy. You will not receive any further notification from your custodian bank.

**N.B.:** If you issue a separate power of attorney and voting instructions to the proxy, you must indicate on the order form for the admission ticket the number of shares for which the power of attorney applies. This number must match the number indicated on the separately issued power of attorney and the instructions. We would also point out that proof of share ownership in this case must be presented to the Company by May 22<sup>nd</sup>, 2019, 24:00 hours (CEST); to ensure that your custodian bank is able to meet this requirement, please return the completed order – as indicated above – as soon as possible.

#### **c) Power of attorney for the proxy designated by our Company**

If you do not designate a third party, but nevertheless wish to have your votes represented at the Ordinary General Meeting, you may provide the proxy designated by our Company with a power of attorney and voting instructions, who will then represent your votes at the Ordinary General Meeting on your behalf.

To do this, please proceed as described in 1a) above. First order an admission ticket for yourself. When you receive the admission ticket, you will also receive a power of attorney form to authorise our proxy and an instruction form to issue voting instructions to our proxy. The name and address of the proxy will be indicated on both forms.

Please complete the power of attorney and instruction form in accordance with the instructions provided, add your signature to both forms and send them to the proxy. The two forms have been prepared in advance to simplify postage. A prepaid envelope is also enclosed.

Please make note of the following, which will also be included with your admission ticket: Please remember to issue a power of attorney and voting instructions - a power of attorney for the proxy designated by our Company is invalid unless instructions are issued at the same time. This also means that representation cannot be made in the case of votes on motions on procedure in Ordinary General Meeting in particular, on motions proposed during the Ordinary General Meeting, and not on motions communicated prior to the Ordinary General Meeting. If representation is desired in such cases, please contact the registration office at the address indicated below.

You can also choose this procedure for issuing a power of attorney to a proxy designated by our Company if you had originally planned to attend the Ordinary General Meeting personally, but later changed your mind. In this case, however, please ensure that the completed power of attorney and instruction forms are both received by the proxy before Ordinary General Meeting is due to take place.

## 2) Your shares are held in a securities account at a bank outside Germany

Please instruct your custodian bank to submit the following statement to the registration office in writing (in German or English) by midnight of May 22<sup>nd</sup>, 2019 at the latest:

Ordinary General Meeting of Probiodrug AG on May 29<sup>th</sup>, 2019 in Halle ISIN DE0007921835 / PBD

We confirm that the following shares of

*No. of shares*  
*name and family name,*  
*place of residence (for companies: registered offices)*  
*and type of ownership (own/third party or proxy holdings)*

were held at midnight at the start of the record date (May 8<sup>th</sup>, 2019):

Please issue an appropriate admission ticket. The ticket is to be issued for

the securities account holder personally

the following authorised representative:

*Name and Family Name, Address (for companies: registered offices)*

the authorised proxy designated by our Company, which has power to act on behalf of the Company, located at the following business address Probiodrug AG, c/o Computershare Operations Center, 80249 Munich, Fax: +49 89 30903-74675, [Email: anmeldestelle@computershare.de](mailto:anmeldestelle@computershare.de), in accordance with the power of attorney and the voting instructions to be sent separately to the registration office. A copy of the power of attorney to this effect and a form for voting instructions will be made available to you by the Company on request.

If the admission ticket is to be issued in your name, you will receive it from the registration office. In the other cases mentioned above, the admission ticket will be sent directly to the authorised representative.



**The address of the registration office is as follows:**

Probiodrug AG  
c/o Computershare Operations Center  
80249 Munich

Germany

Fax: +49 89 30903-74675

[Email: anmeldestelle@computershare.de](mailto:anmeldestelle@computershare.de)

Please contact the registration office if you have any questions regarding the representation of your voting rights.